



HEALTHCARE PATIENTS AND CAFÉ GOERS WANT

ANT-FORWARD

about the relationship between food and health. This growing awareness is giving rise to new expectations, trends and eating movements that are dramatically reshaping the food and beverage industry—even in a healthcare setting.

Today's consumers are more educated and mindful than ever

DID YOU KNOW 60% of consumers aspire to reduce the amount of meat they eat?

PLANT-FORWARD ['plant 'for-wərd]: A lifestyle that prioritizes plant-based foods but does not entirely eliminate meat consumption. Whole grains, vegetables, fruits, legumes, nuts, seeds and herbs become the focal point of a meal while animal protein is consumed in smaller portions or periodically left out.

63% Weight Management

TOP HEALTH CONCERNS SPARKING PLANT-FORWARD EATING

39% Heart Health Benefits **39%** More Energy 34% Longevity 28% Looking Good 27% Digestive Health 25% Disease Prevention

TOP 3 REASONS CONSUMERS GO "PLANT-FORWARD"

of consumers follow plant-

their diets

1. Health



2. Food Variety & Cost

of all consumers see this

lifestyle as a way to save

money, and 29% see it as

forward diets to be healthier and

to incorporate more nutrients into



WHAT'S IN?



go plant-forward because they feel it's more environmentally friendly and considerate of animal welfare

WHAT'S OUT? Rich, fatty meats

wholesome, nutrient-packed plant foods

to tame digestive issues, reduce caloric

pressure and achieve weight-loss goals

intake, lower cholesterol and blood

3. Ethical Values



a way to incorporate more variety into their diets PLANT-FORWARD DINING IN HOSPITAL SETTINGS

Meet the Plant-Forward Consumer:



like to between generally experiment and ages 18 try to eat





and 44





very carefully

watch what

they eat



at least sometimes

83%

77%

of hospital diners are likely

to order plant-forward

meal options

of hospital café goers would choose plant-forward options



75% of hospital café goers find it

ADAPTING YOUR DINING PROGRAM FOR

PLANT-FORWARD PATIENTS AND EMPLOYEES

difficult to find plant-forward

foods in hospitals



café goers' behaviors and expectations can increase

patient and employee satisfaction rates, strengthen revenue streams and improve the organization's bottom line.



EDUCATE CONSUMERS START WITH FAMILIAR FOODS • Emphasize the health benefits associated with • Interest is lower for planteating more plant-based based dairy and meat foods to better resonate alternatives with patients, staff and • Take a café favorite and visitors swap out animal protein Stay away from messaging for plant protein or fresh that suggests eliminating vegetables meat or focuses on ethical values

The market size for plant-forward eating will increase as the youngest

- CRAVE-WORTHY, PLANT-FORWARD MENU IDEAS
- **MOST POPULAR PLANT-FORWARD FARE:**

Breakfast

• Salad entrees

- Appetizers / sides Soups / chilis • Nuts / seeds / grains



- **TOP-RATED MENU ITEMS:** • Southwestern salad
 - Fajitas • Lasagna w/ vegetables

Hummus bowl

Veggie / bean burger

forward eating

generation

continues to grow and expresses interest in plant-

65% of the youngest

generation find plantforward eating appealing

Discover how one hospital gave its diners more options and saw a 12 percent up-sell increase and improved nurse satisfaction





